



<b>A Particulars of Share Holding</b>										
<b>1 Public shareholding</b>										
- Number of shares	3,626,350	3,626,350	3,626,350	3,626,350	3,626,350	3,626,350	3,626,350	3,626,350	3,626,350	3,626,350
- Percentage of shareholding	46.18%	46.18%	46.18%	46.18%	46.18%	46.18%	46.18%	46.18%	46.18%	46.18%
<b>2 Promoters and promoter group shareholding**</b>										
<b>2 (a) Pledged/Encumbered</b>										
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
- Percentage of shares (as a% of the total share capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>2 (b) Non-encumbered</b>										
- Number of Shares	4,226,250	4,226,250	4,226,250	4,226,250	4,226,250	4,226,250	4,226,250	4,226,250	4,226,250	4,226,250
- Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the Company)	53.82%	53.82%	53.82%	53.82%	53.82%	53.82%	53.82%	53.82%	53.82%	53.82%
<b>B Investor Complaints</b>									<b>Quarter Ended 31-Mar-12</b>	
Pending at beginning of the quarter									Nil	
Received during the quarter									Nil	
Disposed of during the quarter									Nil	
Remaining unresolved at the end of the quarter									Nil	

**Notes:**

- The above results have been reviewed and recommended by the Audit Committee and thereafter approved and taken on record by the Board of Directors of the Company at their respective meetings held on 26th May, 2012.
- The Board has recommended a dividend of Re. 0.75 per Equity Share of Rs.10/- each (i.e. 7.50%) for the financial year ended 31st March, 2012 subject to approval of shareholders in the ensuing AGM. Cash outflow on account of dividend including taxes will be Rs. 96.51 Lacs (including Share Warrants converted post the balance sheet date).
- (a) On 25th October 2010, the Company has allotted 50 lacs Share Warrants on preferential basis convertible into Equity Shares of face value of Rs. 10/- each fully paid up at a price of Rs. 30/- per share ( including a premium of Rs. 20/- ) to promoter group and other investors in accordance with SEBI Guidelines.  
(b) The Company has received an amount aggregating to Rs. 1297.50 lacs against these convertible warrants. Out of the total money received the Company has utilized Rs. 1288.07 lacs towards the objects as mentioned in the offer document. The balance amount of Rs. 9.43 lacs pending utilisation is lying with Mutual Funds & Banks.  
(c) Post this quarter, the Company has received balance of Rs. 202.50 Lacs against these Share Warrants & on 24th April 2012, these 50 Lacs Share Warrants have been converted into Equity Shares at the exercise of the option of the warrant holders. The Company is in process of listing these Equity Shares on Bombay Stock Exchange.
- The above consolidated results represent results of Ladderup Finance Limited and its subsidiaries i.e. Ladderup Corporate Advisory Private Limited, Ladderup Wealth Management Private Limited and Ladderup Insurance Broking Private Limited.
- Provision for Retirement Benefits has been made in accordance with Accounting Standard -15 notified pursuant to Companies (Accounting Standard) Rules, 2006.
- EPS has been calculated in accordance with AS-20 notified pursuant to Companies (Accounting Standard) Rules, 2006.
- The figures of the last quarter are the balancing figures between the audited figures in respect of full financial year and the published year to date figures up to the third quarter of current financial year.
- The Financial Statement for the year ended 31st March, 2012 have been prepared as per circular issued by Securities Exchange Board of India (SEBI) to comply with the Revised Schedule VI of the Companies Act, 1956. Accordingly, the previous year's figures have been reclassified/regrouped to confirm to this year's classification.
- Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated Financial Results. The Standalone Results of the Company will be available on the Company's website: [www.ladderup.com](http://www.ladderup.com) & on the website of BSE: [www.bseindia.com](http://www.bseindia.com).

For & Behalf of the Board

Place : Mumbai  
Date : 26th May, 2012

Sunil Goyal  
Managing Director

## LADDERUP FINANCE LIMITED

### Segment wise Revenue Results under Clause 41 of the Listing Agreement For the Year Ended 31st March, 2012

(Rs. Lacs)

Particulars	Standalone					Consolidated				
	Quarter Ended			Year Ended		Quarter Ended			Year Ended	
	31-Mar-12	31-Dec-11	31-Mar-11	31-Mar-12	31-Mar-11	31-Mar-12	31-Dec-11	31-Mar-11	31-Mar-12	31-Mar-11
						Audited				
<b>Segment Revenue:</b>										
i) Investment & Trading Activities	(3.57)	14.52	2.55	112.32	149.50	(3.57)	14.53	2.55	34.02	149.50
ii) Consultancy Services	-	-	-	-	-	508.41	213.87	203.96	1,002.29	1,118.49
iii) Finance Activities	18.92	15.98	8.49	55.14	27.22	18.91	15.98	8.49	55.14	27.22
iv) Investment Advisory Services	-	-	-	-	-	35.89	30.17	43.57	103.08	106.89
<b>Total Segment Revenue</b>	<b>15.35</b>	<b>30.51</b>	<b>11.04</b>	<b>167.46</b>	<b>176.72</b>	<b>559.64</b>	<b>274.55</b>	<b>258.58</b>	<b>1,194.53</b>	<b>1,402.10</b>
Less : Inter Segment Revenue	-	-	-	-	-	0.83	0.22	1.00	2.58	2.46
<b>Net Income from Operations</b>	<b>15.35</b>	<b>30.51</b>	<b>11.04</b>	<b>167.46</b>	<b>176.72</b>	<b>558.81</b>	<b>274.33</b>	<b>257.58</b>	<b>1,191.95</b>	<b>1,399.64</b>
<b>Segment Results :</b>										
i) Investment & Trading Activities	(3.69)	14.31	0.09	111.54	115.00	(3.69)	14.31	0.09	33.24	115.00
ii) Consultancy Services	-	-	-	-	-	194.21	70.62	29.74	260.02	376.93
iii) Finance Activities	18.92	15.98	8.49	55.14	27.22	18.91	15.98	8.49	55.14	27.22
iv) Investment Advisory Services	-	-	-	-	-	(21.54)	(15.54)	2.30	(76.97)	3.15
<b>Total</b>	<b>15.23</b>	<b>30.29</b>	<b>8.58</b>	<b>166.68</b>	<b>142.22</b>	<b>187.89</b>	<b>85.38</b>	<b>40.63</b>	<b>271.43</b>	<b>522.30</b>
Add: Unallocable Income	-	-	-	-	-	4.47	2.05	3.13	18.36	15.62
Less : Unallocable Expenses	9.35	5.08	19.98	24.45	33.48	9.34	6.30	20.00	25.67	33.49
<b>Total Profit/(Loss) Before Tax</b>	<b>5.87</b>	<b>25.21</b>	<b>(11.40)</b>	<b>142.23</b>	<b>108.74</b>	<b>183.02</b>	<b>81.14</b>	<b>23.76</b>	<b>264.12</b>	<b>504.43</b>

**Notes:**

1. The segment reporting of the Company and its subsidiaries has been prepared in accordance with Accounting Standard - 17 on "Segment Reporting" notified pursuant to Companies (Accounting Standards) Rules, 2006.
2. Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.
3. Corresponding figures of previous period/year have been regrouped, wherever considered necessary to correspond to current period/year classification.

**For & Behalf of the Board**

Place: Mumbai  
Date : 26th May, 2012

**Sunil Goyal**  
**Managing Director**

Ladderup Finance Limited  
Audited Statement of Assets & Liabilities

(Rs. Lacs)

Particulars	Standalone		Consolidated	
	Year Ended 31-Mar-12	Year Ended 31-Mar-11	Year Ended 31-Mar-12	Year Ended 31-Mar-11
<b>I EQUITY AND LIABILITIES</b>				
<b>Shareholders' Funds</b>				
(a) Share Capital	785.26	785.26	785.26	785.26
(b) Reserves & Surplus	733.85	705.32	1,333.74	1,256.57
(c) Money received against Share Warrants	1,297.50	1,071.00	1,297.50	1,071.00
<b>Sub-total - Shareholders' fund</b>	<b>2,816.61</b>	<b>2,561.58</b>	<b>3,416.50</b>	<b>3,112.83</b>
<b>Minority Interest</b>	-	-	13.47	2.91
<b>Non-current liabilities</b>				
(a) Long-term borrowings	1.44	4.93	1.44	4.93
(b) Deferred tax liabilities (net)	0.38	1.70	-	-
(c) Other long-term liabilities	-	-	-	-
(d) Long-term provisions	-	-	15.29	9.43
<b>Sub-total Non-current liabilities</b>	<b>1.82</b>	<b>6.63</b>	<b>16.73</b>	<b>14.36</b>
<b>Current liabilities</b>				
(a) Short-term borrowings	-	-	26.80	25.00
(b) Trade payables	0.39	16.23	102.20	98.90
(c) Other current liabilities	3.52	3.27	166.51	148.81
(d) Short-term provisions	96.51	78.56	116.36	93.30
<b>Sub-total Current liabilities</b>	<b>100.42</b>	<b>98.06</b>	<b>411.87</b>	<b>366.01</b>
<b>TOTAL- EQUITY AND LIABILITIES</b>	<b>2,918.85</b>	<b>2,666.27</b>	<b>3,858.57</b>	<b>3,496.11</b>
<b>II ASSETS</b>				
<b>Non-current assets</b>				
(a) Fixed assets	36.78	49.53	136.71	107.37
(c) Non-current investments	1,961.83	1,519.08	1,728.38	1,388.60
(d) Deferred tax assets (net)	-	-	30.55	11.42
(e) Long-term loans and advances	202.53	24.01	484.48	294.19
(f) Other non-current assets	-	-	-	-
<b>Sub-total Non-current assets</b>	<b>2,201.14</b>	<b>1,592.62</b>	<b>2,380.12</b>	<b>1,801.58</b>
<b>Current assets</b>				
(a) Current investments	26.91	192.64	26.91	315.15
(b) Inventories	-	5.08	-	5.08
(c) Trade receivables	-	-	445.15	437.16
(d) Cash and cash equivalents	10.67	10.08	268.29	68.00
(e) Short-term loans and advances	680.13	865.85	731.13	862.41
(f) Other current assets	-	-	6.97	6.73
<b>Sub-total -Current assets</b>	<b>717.71</b>	<b>1,073.65</b>	<b>1,478.45</b>	<b>1,694.53</b>
<b>TOTAL- ASSETS</b>	<b>2,918.85</b>	<b>2,666.27</b>	<b>3,858.57</b>	<b>3,496.11</b>

For and on behalf of the Board

Place: Mumbai  
Date: 26th May, 2012

Sunil Goyal  
Managing Director